



# **Prospects for EU Dairy Market 2015-2025**

**Dr Petros Dasopoulos**

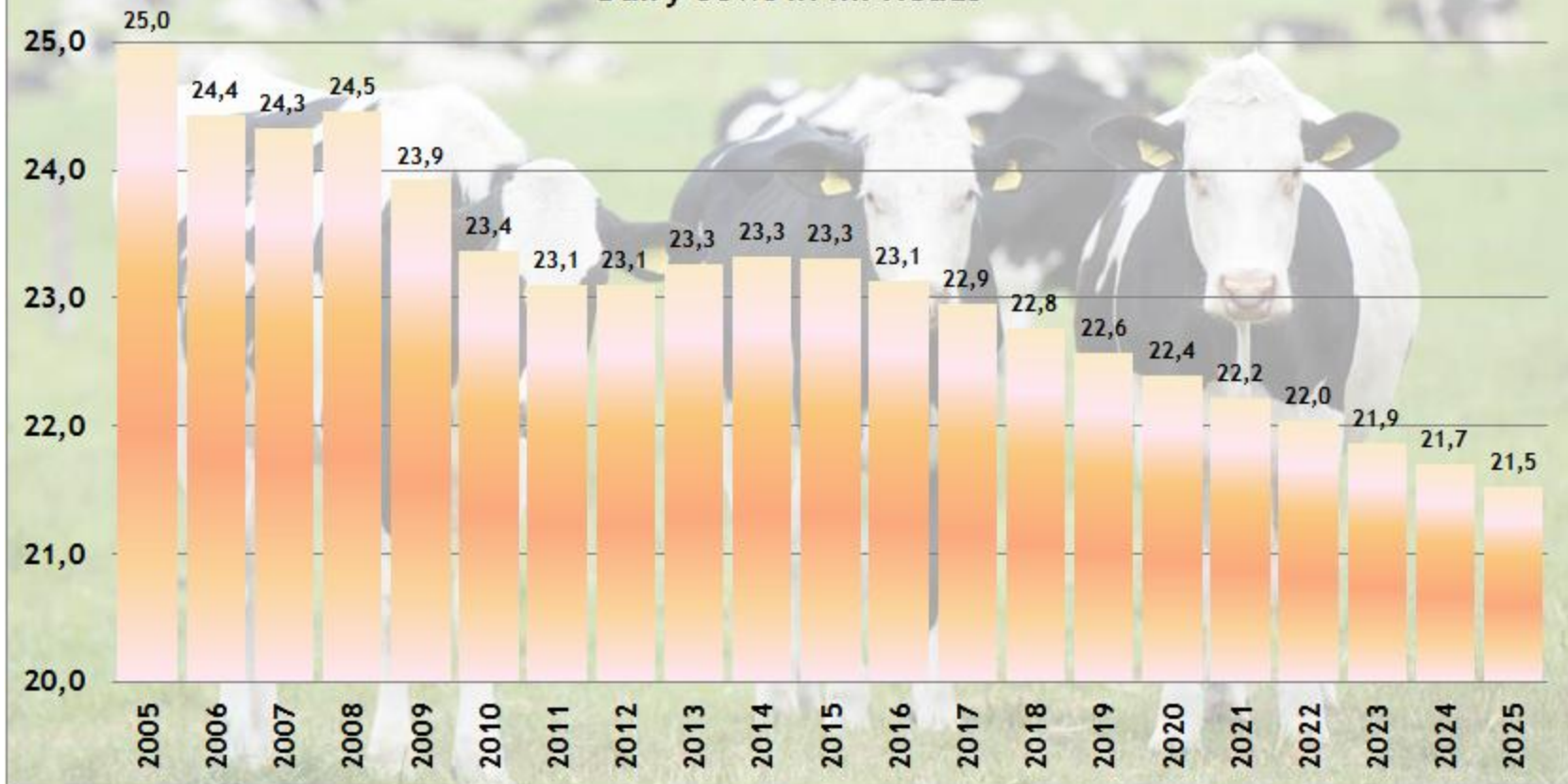
**January 2016**

# a macroeconomic graphical analysis

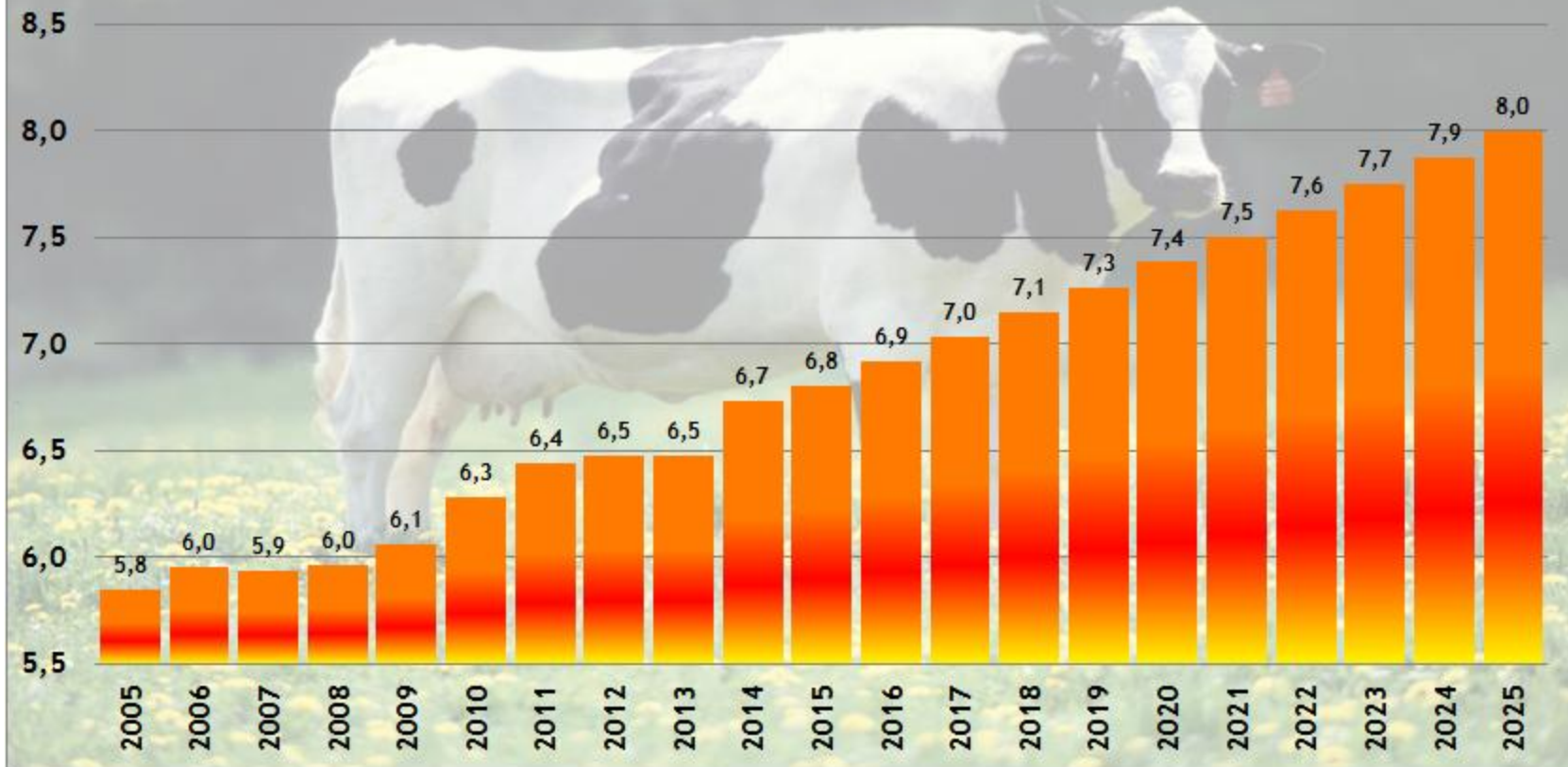
This graphical analysis presents dairy sector prospects for the EU market 2015-2025, based on a set of coherent macroeconomic assumptions.

1. It assumes a continuation of current agricultural and trade policies, normal agronomic and climatic conditions and no market disruption.
2. These assumptions imply relatively smooth market developments because they correspond to the average trend agricultural markets are expected to follow if policies would remain unchanged, although in reality markets tend to be much more volatile.

## Milk supply and utilisation in the EU Dairy Cows in m. Heads



## Milk supply and utilisation in the EU Milk Yield in tons/cow

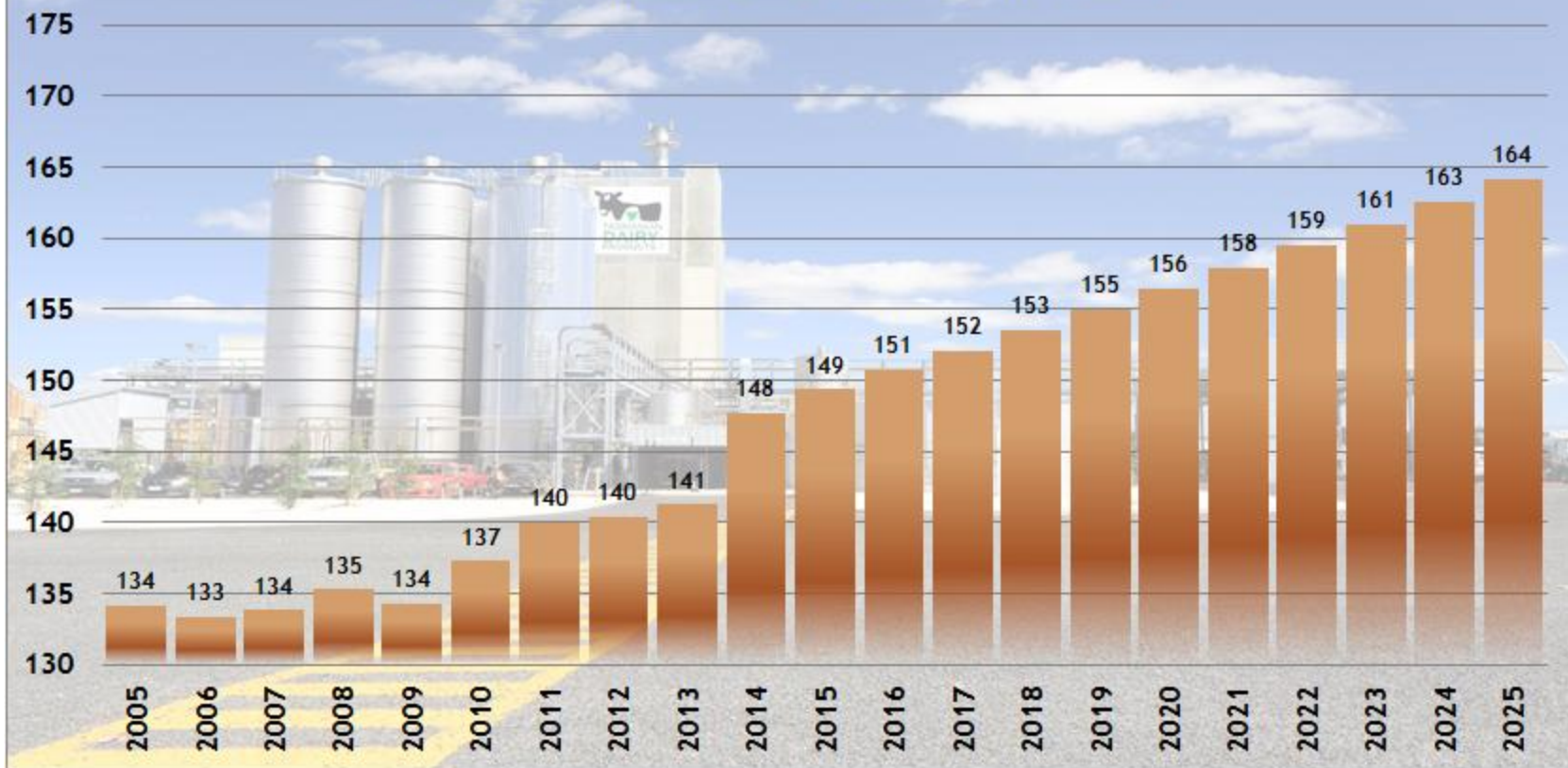




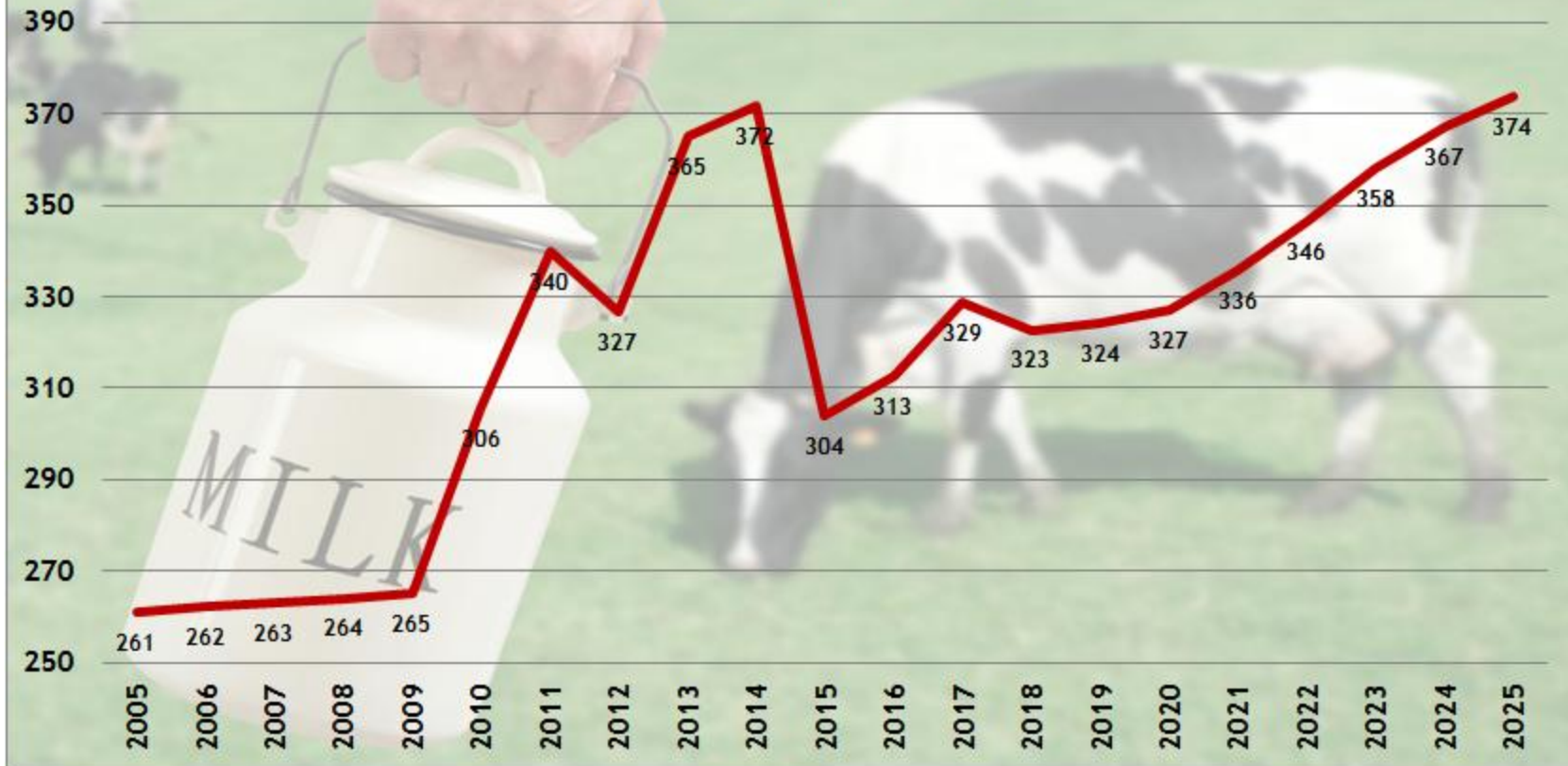
## Milk supply and utilisation in the EU Total Cow Milk Production in m. tons



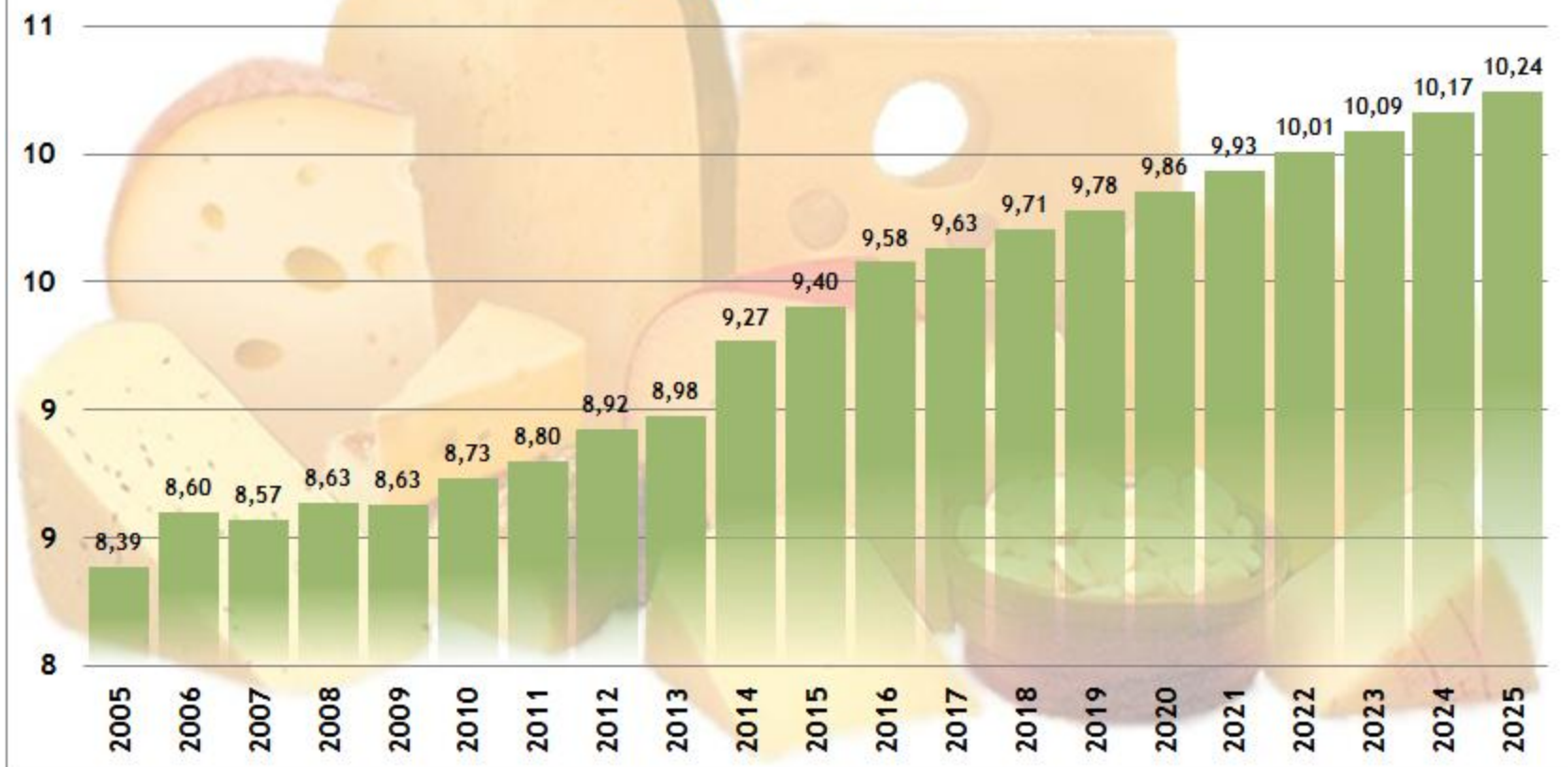
## Milk supply and utilisation in the EU Total Cow Milk Delivered to Dairies in m. tons



## Milk supply and utilisation in the EU EU Milk producer price in €/ton

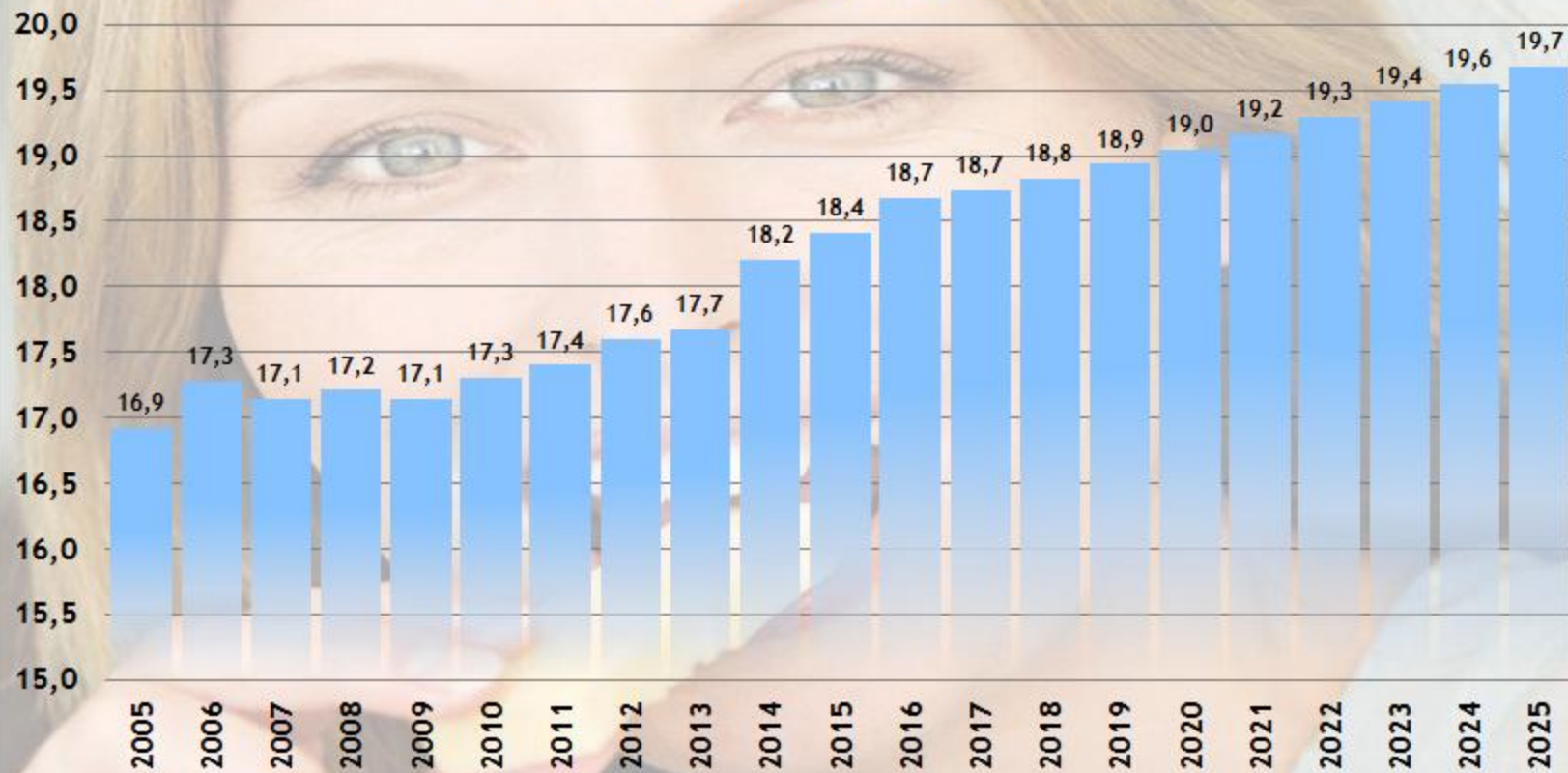


## Cheese Market Projections for the EU Consumption in m.tons

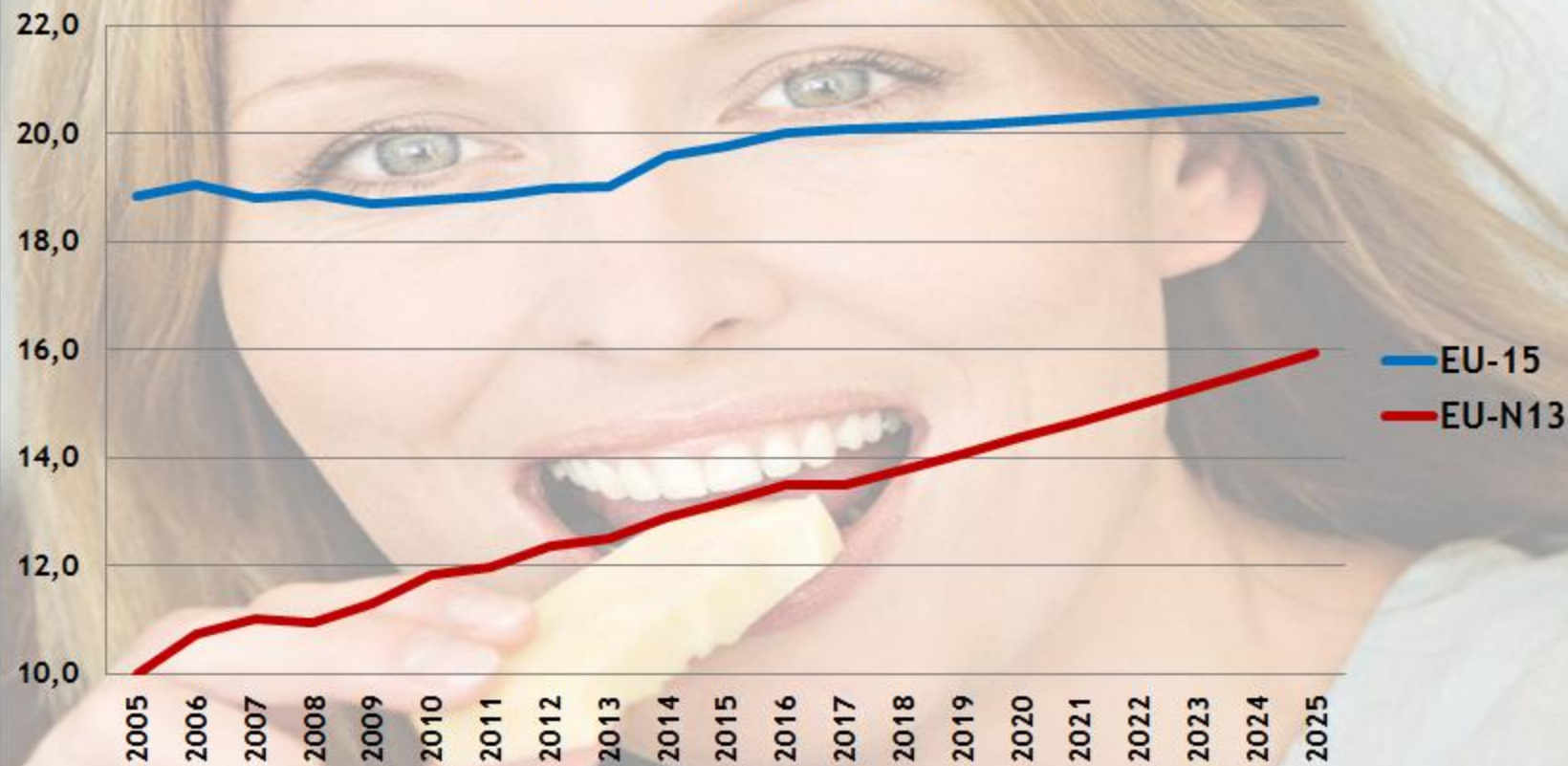




## Cheese Market Projections for the EU Annual Consumption per Capita in Kg



### Cheese Market Projections for the EU Annual Consumption per Capita in Kg



## Cheese Market Projections for the EU Exports in k. tons





### Cheese Market Projections for the EU Market Prices in €/ton



— EU  
— WORLD